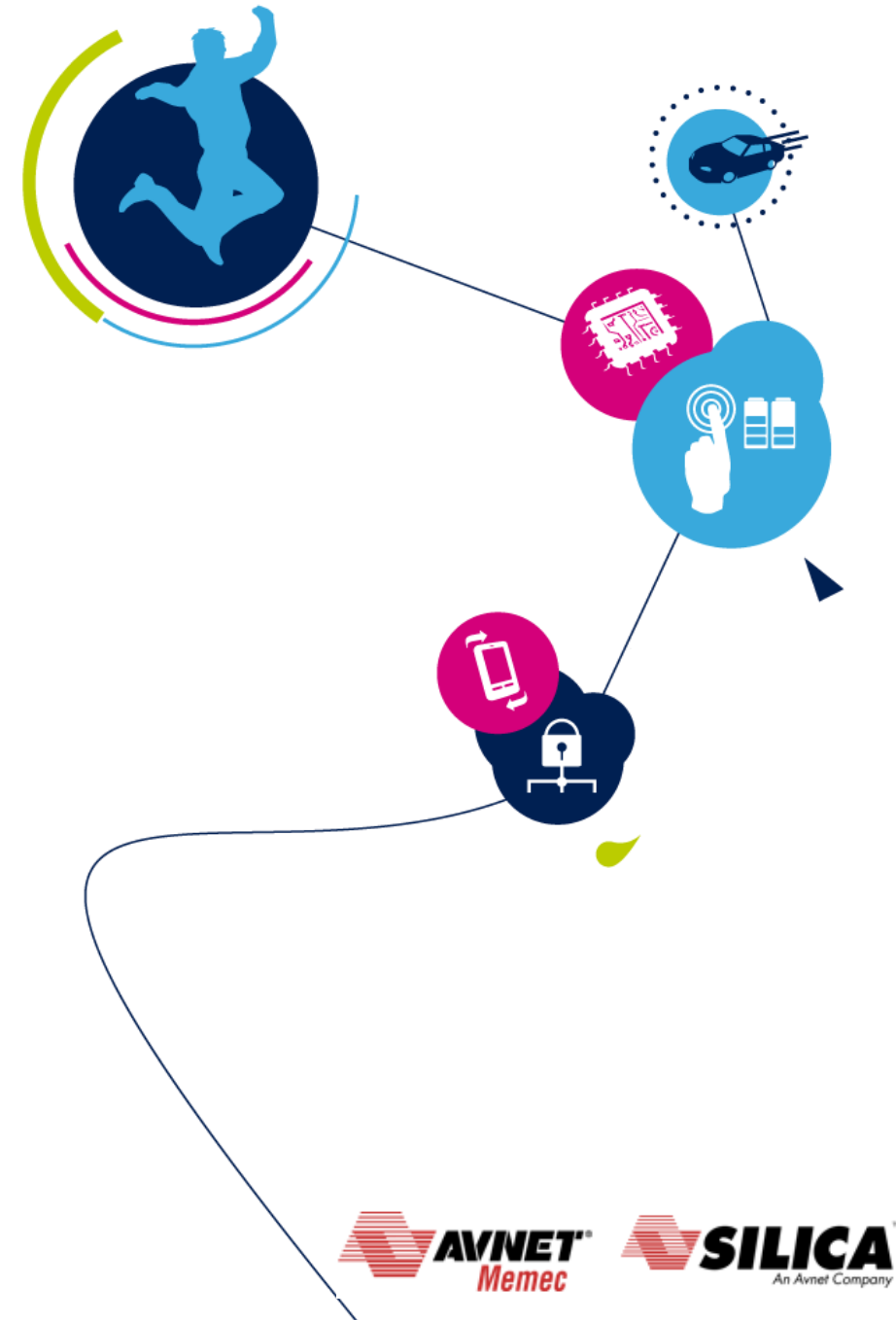
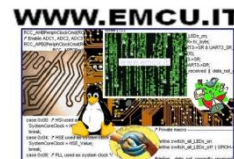


Company Presentation

February 2016

Roberto Alboresi

Distribution Italy – South & East Territory Manager



- A global semiconductor leader
- 2015 revenues of **\$6.90B**
- Listed: NYSE, Euronext Paris and Borsa Italiana, Milan

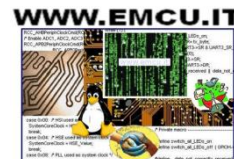
Who We Are 2

- Approximately **43,200** employees worldwide
- Approximately **8,300** people working in R&D
- **11** manufacturing sites
- Over **75** sales & marketing offices

- Research & Development
- Main Sales & Marketing
- Front-End
- Back-End



life.augmented



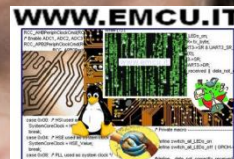


Our Vision

3

ST stands for
life.augmented

Everywhere
microelectronics make a
positive contribution to
people's lives, ST is
there



Application Strategic Focus

4

The leading provider of products and solutions
for Smart Driving and the Internet of Things



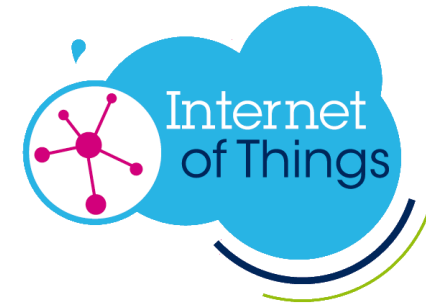
Safer



More
connected



Greener



Smart
Industry



Smart
Home



Smart
City

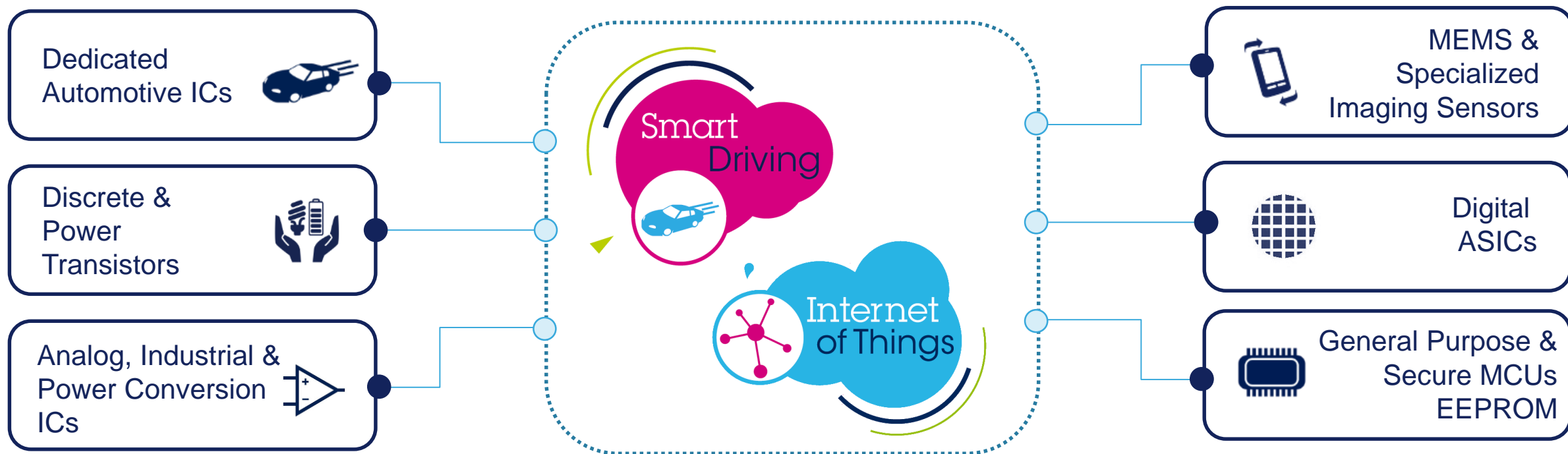


Smart
Things

Addressing a Serviceable Available Market (SAM) of around \$150B

Product Family Focus 5

The leading provider of products and solutions
for Smart Driving and the Internet of Things



Portfolio delivering complementarity for target end markets, and synergies in R&D and manufacturing

Flexible and independent Manufacturing

6



ST Italy - a large and significant presence

Agrate
Castelletto
Aosta



Arzano/Napoli
Marcianise



Catania
Lecce
Palermo



An unwavering Commitment to R&D

8

Advanced research and development centers **around the globe**

~ **15,000** patents; ~**9,000** patent families; more than **500** new filings (in 2015)

~ **8,300** people working in R&D and product design

Partners with our Customers worldwide

9



Over **75** sales offices
in **35** countries

FY15

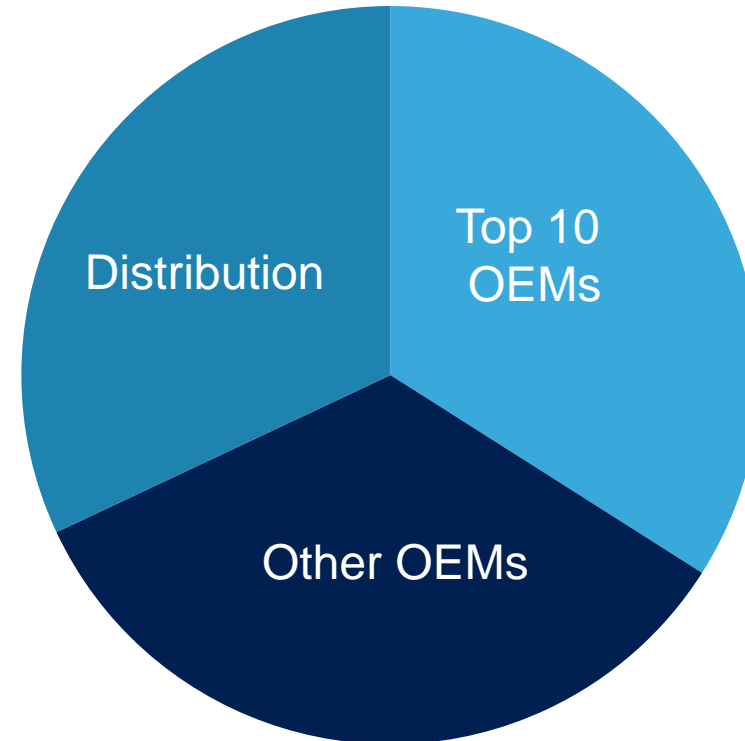
Top 10 OEMs*:

Apple
Bosch
Cisco
Conti
Delta
HP
Huawei
Samsung
Seagate
Western Digital

Top 5 Distributors*:

Arrow Electronics
Avnet
Edom
Wintech
Yosun

FY15



*Listed alphabetically

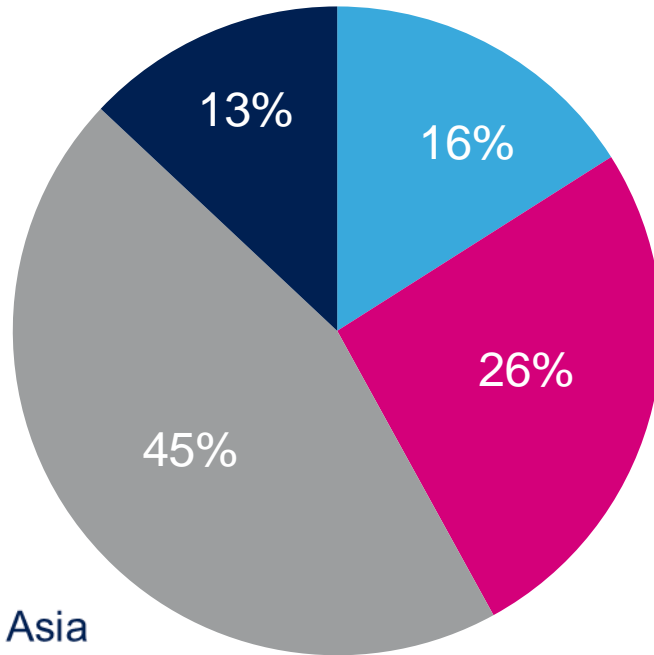
A global Semiconductor Player

Regional sales and Sales by Channel

11

—● % by location of order shipment

—● % by market channel

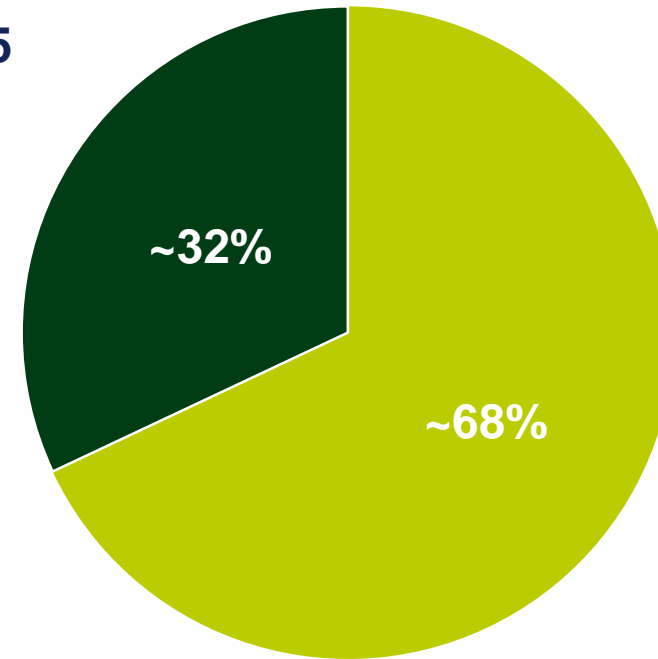


Americas

EMEA

Greater China & South Asia

Japan & Korea



OEM Distribution

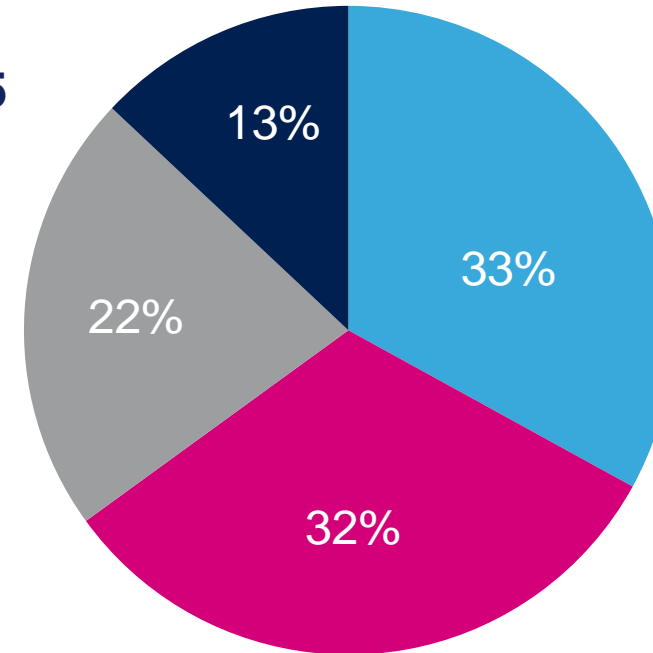
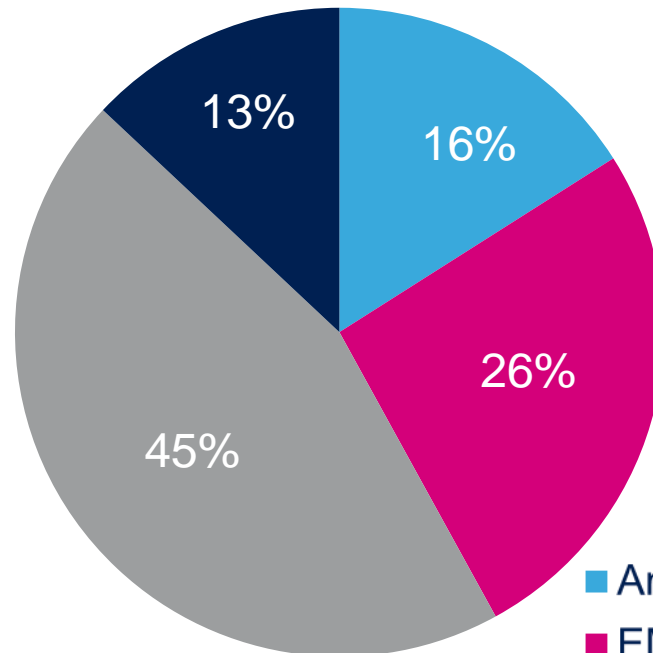
A global Semiconductor Player

Regional sales by shipment and region of origin

12

—● % by location of order shipment

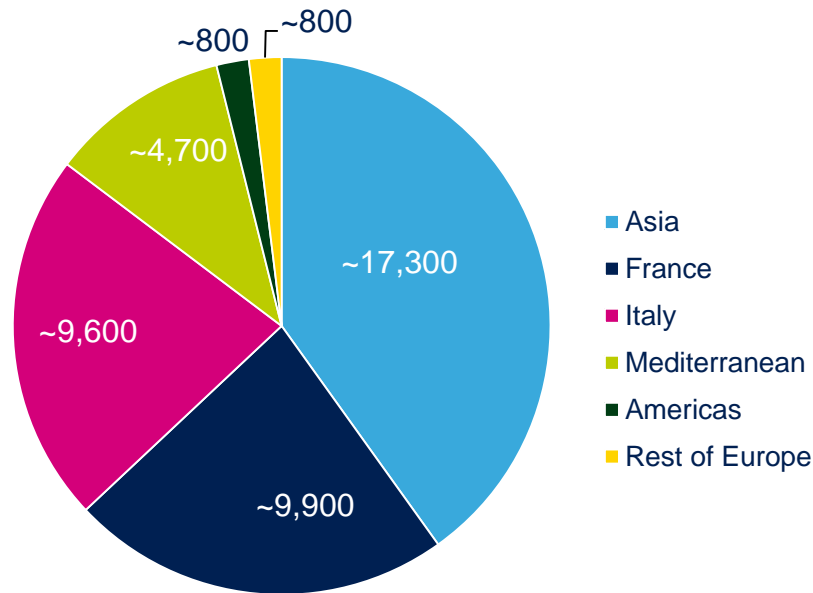
—● % by region of origin



- Americas
- EMEA
- Greater China & South Asia
- Japan & Korea

People are our Foundation

Present in **over 35 countries**



Manufacturing ~ **65%**

Research & Development ~ **19%**

Marketing & Sales, Divisional Functions, Administration & General services ~ **16%**

...working everyday to increase the quality and experience of life for all



ST Sustainability Strategy

14

Governance, Ethics & Risk Management



People

- Health & Safety
- Development & Engagement
- Labor & Human Rights



Business

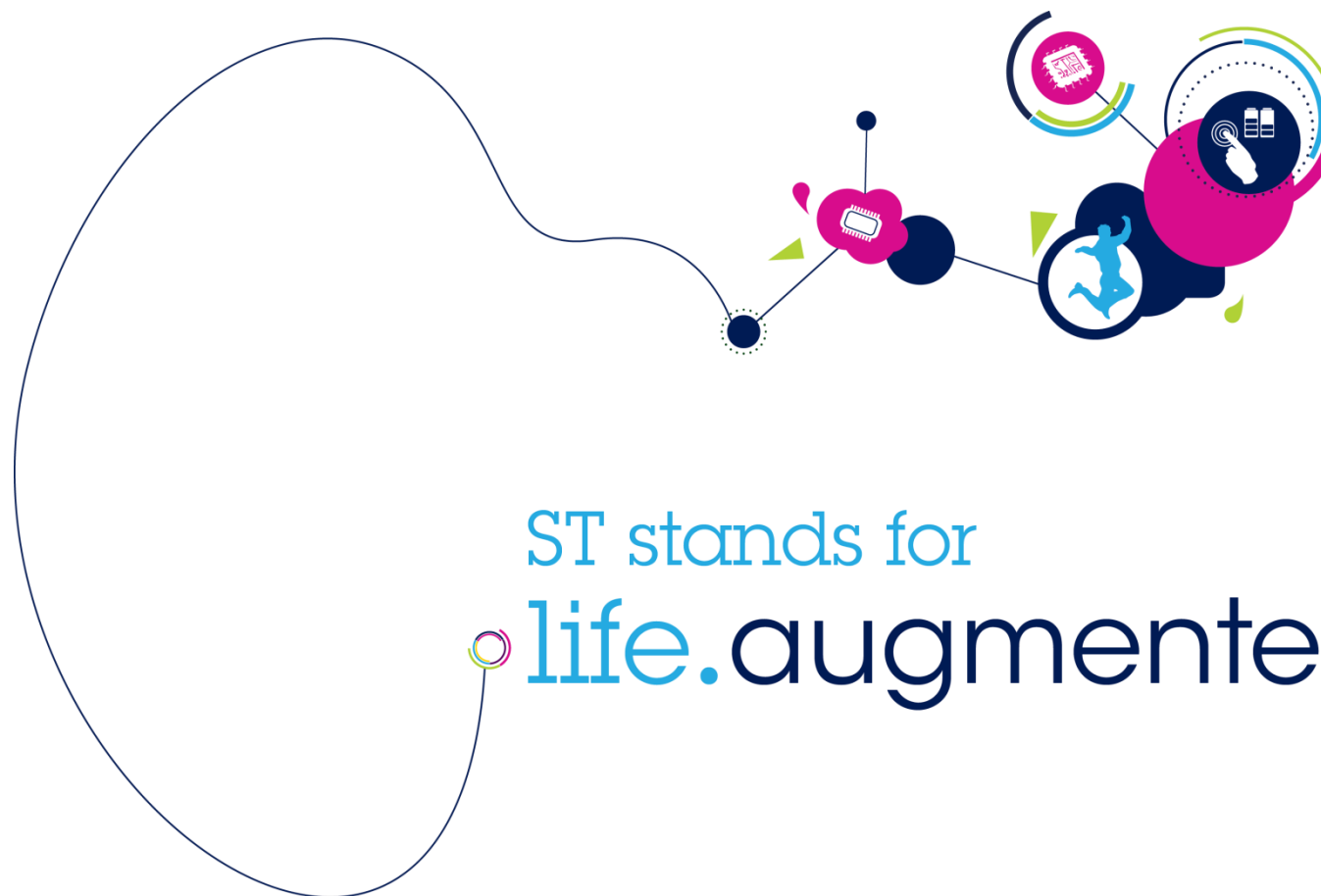
- Innovation
- Customer Relations
- Financial Performance



Environment & Operations

- Environmental Efficiency
- Supply Chain Responsibility
- Sustainable Technology

Local Communities



ST stands for
life.augmented